Software for efficient grant management and control

Efficient Grant Management and Control in 5 Steps

How educational institutions and research companies can effectively apply for and utilize funding, while ensuring transparent reporting.

The top solution for grant management and monitoring

The implementation of grant management software is often very time-consuming for those responsible - in addition to their actual task. In order to simplify and accelerate the process of applying for, managing, monitoring and invoicing funding projects, specialised grant management and control software is used in practice.

For over 20 years, smartPM has been helping companies manage funding efficiently and transparently, adhering to the highest security and compliance standards.

Guaranteed success through:

- Simple and efficient planning of fundable projects
- Optimal, precise application and use of grants
- Continuous monitoring and optimization of funding projects
- Standardized, auditor-compatible reporting
- Maximum transparency and easy collaboration
- User-friendly workflows

DEFINITION:

Grant management and control describes and focuses on the strategic planning, monitoring and control of funding projects from the application to the invoicing and auditing.

This ensures that funding is used efficiently and in a way that protects equity.

Compliance with the reporting standards also makes processing much easier for the funding providers.

With the smartPM grant management and control solution, you not only get a comprehensive package for efficient and transparent funding management, but you also choose an experienced partner who supports you on your path to sustainable success.

What smartPM clients say about the collaboration:

Numerous organizations have already benefited from smartPM funding controlling. The success stories speak for themselves. Here are two examples.

The University of Natural Resources and Life Sciences, Vienna (BOKU), is one of Austria's top universities in terms of third-party funding and is among the leading life science universities in Europe. Like other universities and research institutions, BOKU aims to streamline its financial processes through digitalization. To achieve this, it relies on smartPM's grant management and control for processes that cannot be implemented in SAP or would require significant additional effort to do so.

Through smartPM and the funding accounting team, BOKU maintains a trusted collaboration at the highest professional level. The grant management and control solution is a key element in the university's fully digitized funding accounting, particularly with the European Commission (EC) and the Austrian Research Promotion Agency (FFG).

BOKU also depends on smartPM.solutions' proven tools for planning and project controlling in the area of research contracts. Looking ahead, HR controlling will also be integrated, reports Michael Hein, Head of Controlling at the University of Natural Resources and Life Sciences, Vienna.

AIT - Das Austrian Institute of Technology is Austria's largest research and technology organization and ranks among the top global players in various infrastructure-related fields. Over 500 users, primarily scientists with non-commercial backgrounds, utilize the smartPM grant management and control system. The advantages of intuitive and transparent resource and cost planning, combined with standardized reporting, are therefore particularly significant. Substantial time and cost savings in both planning and execution have been achieved across all ongoing projects. The increase in efficiency is remarkable, with real-time overviews of eligible costs available for all funding projects.

Advantages of the Grant Management System

Pros

Fully automated integration of relevant systems (ERP like SAP, CRM, etc.) into the funding accounting logic. Automatic transfer of booking data and documents for each funding project into the structure of the funding provider.

Automatic overhead cost calculation based on each funding program's logic. The logic can be adapted for all funding providers (H2020, HEU, FFG, etc.).

Simple communication and collaboration between all involved individuals and organizations. Traceable reorganization of documents as the basis for billing (value adjustments, reallocation to other funding provider cost categories, comments).

Continuous monitoring (monthly, quarterly reports, annual financial statements, funding accounting) of funding costs and handling of funding projects facilitate active management, while reducing risk and effort during stressful times (year-end, at the time of funding settlements). Project management functions like WBS (Work Breakdown Structure) planning, milestone planning, etc. are included.

Creation of project budgets (with planning assistants for personnel and investment planning) and several planning variants.

Structuring into main and sub-plans of the funding projects to enable an overall overview and detailed planning.

Effective resource management (liquidity control) through transparent reports on the use of equity and liquidity status. Workflow control: Keep track of all tasks at any time.

smartPM – reliable, experienced, efficient

smartPM are the specialists for Integrated Planning, Analysis, Forecasting, and Reporting. Bring the optimal combination of modern software and business expertise in the area of grant management and control into your organization. The smartPM grant management solution is available for: **IBM, Jedox, Microsoft Power BI, and SAP.**

Everything in ONE System: Integrated Funding Controlling From the Idea - to the Audit

From the initial (1) grant-worthy idea and the funding application to (2) project setup, (3) monitoring and analysis, (4) funding settlement, and finally to (5) audit-ready reporting, the smartPM funding controlling system covers all 5 critical requirements.

Grant-worthy Idea, Application — **1**

Project Setup — **2**

Monitoring and Analysis — **3**

Funding Settlement — **4**

Audit-ready Reporting — **5**
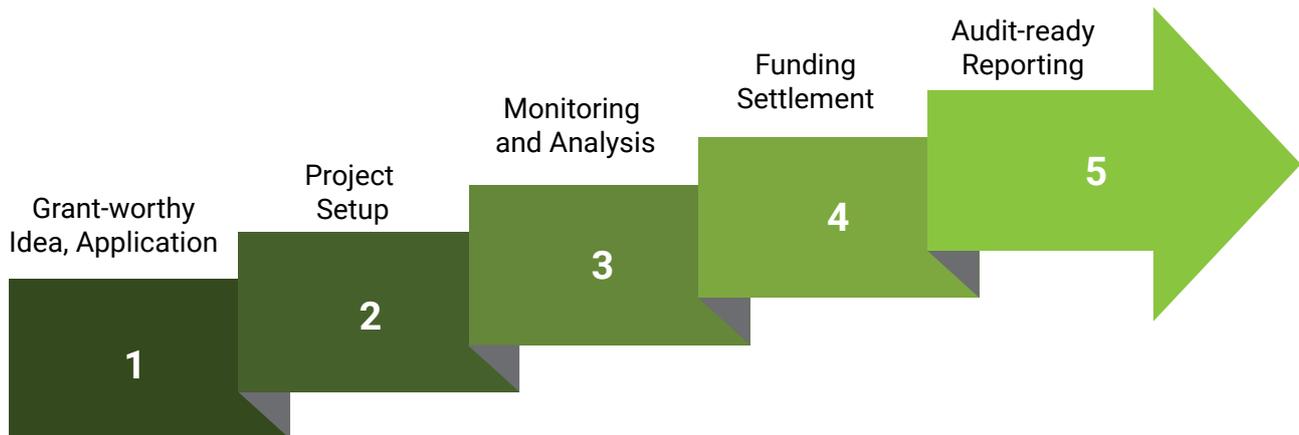
1. Is my Project Idea grant-worthy ?

To determine whether an idea is eligible for funding, a thorough analysis and definition of the project content is required. The smartPM grant management and control system supports this initial step of the project idea. It helps in selecting suitable funding programs to assess the eligibility of your idea.

grant program ✕

Alle
▲ EU
RP7
H2020
EFRE
▷ FFG
▷ AWS
dummy
AF

Suchen... 🔍
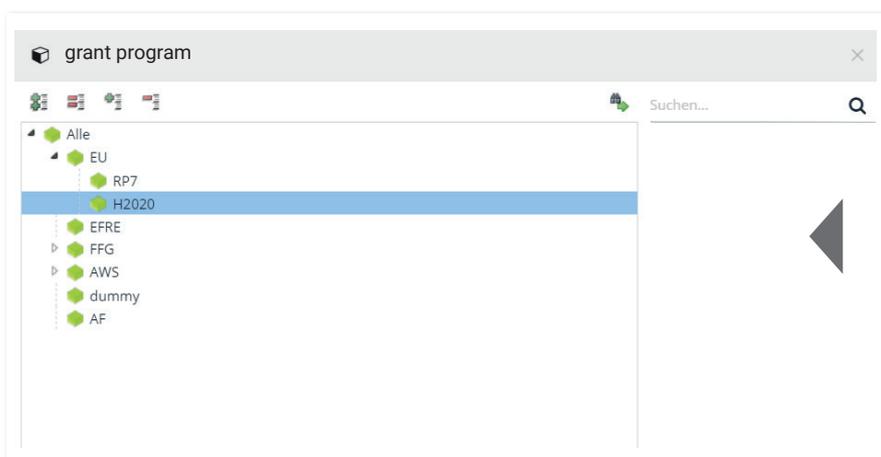
A variety of funding programs, such as the EU's H2020 and HEU initiatives, FFG, EFRE, AWS, etc., are directly integrated into the system.

Additional funding initiatives can be flexibly and easily added. The system can also assist in evaluating and prioritizing project ideas, taking into account budget constraints.

Plan and develop your project optimally to submit the grant application while meeting all requirements and deadlines. This greatly increases your chances of successfully securing funding.

2. Efficient and Simple Grant Applications - Project Setup

In the second step of the smartPM project and program performance management solution, the project setup takes place. This allows you to record projects using standardized templates and input forms, ensuring high data quality and consistency.

The clear input form for project setups captures all aspects of the project, including funding body (number), goals, milestones, schedules, budgets, costs, funding rates, and resources.

Project Setup

Projects with different basic structures can be created efficiently using templates and adjusted flexibly.

Master data from projects can also be imported from upstream systems for further processing in smartPM grant management.

The central view determines whether VAT is eligible for funding and whether overhead costs are covered.

Additionally, funding projects with and without auditor requirements are distinguished.

If auditor requirements exist, these users with restricted rights can gain access to the system specifically for this purpose, allowing them to review and verify the accounts.

The auditing is tracked and transparently processed in a separate approval workflow with timestamps.

smartPM stands for ...

Modern, market-leading technology for integrated planning, analysis, budgeting, forecasting, reporting, and consolidation, combined with business consulting and excellent service.

4,9/5 ★ Project Satisfaction   6,8/7 ★ Support Satisfaction   4,8/5 ★ Employee Satisfaction

3. Monitoring and Analysis of funding projects

Monitoring, analysis, and accounting of funding projects are the essential aspects of grant management. This ensures that a project is implemented effectively and the funds are used properly.

Continuous monitoring of funding projects throughout the entire project lifecycle ensures project success. The system provides a wide range of tools, including tracking the achievement of funding goals, milestone trend analyses, as well as budget, cost, and risk analyses.

Performance Dashboard

All data can be clearly visualized in table form or on customizable dashboards. Interactive widgets can be easily created and personalized through self-service, with drill-down capabilities available.

Through continuous monitoring and automatic gap analysis, project risks or delays can be quickly identified and addressed with corrective actions. The integrated action tracker supports the implementation of initiatives and the assignment of responsibilities. This ensures efficient control and optimization of funding projects.

What clients say about smartPM

"smartPM.solutions Consulting Director Markus Edlinger personally manages the grant management and control at AIT, providing exceptional personal dedication, extensive project management expertise, and excellent technical skills."

Gerald Karolyi,
Head of BA and Controlling
AIT GmbH

Expertise from 25 years of market experience

"Our experienced consulting team not only tailors planning solutions to your company's needs but also helps implement smart workflows and optimize processes. Our advantage: extensive know-how and proven solutions gained from over 25 years of market experience."

Alexander Hein, CEO smartPM.solutions

4. Funding costs and transparent grant accounting

The project accounting for grant providers is a structured process in which the financial resources used within the framework of a grant project are thoroughly documented and accounted for to the grant provider.

F.5.1. FFG (TP)

Auftrag11_1 FFG – Projekt 11_Auftrag1		PL: Chelsea													
Teilprojekt		⊙ Auftrag11_1 FFG – Projekt 11_Auftrag1													
Detailansicht (dir. KO u. GK)		☐													

Zeit	Projektlaufzeit		1. Abrechnung		2. Abrechnung		3. Abrechnung		4. Abrechnung
Start	01.04.17		04 2017		04 2018		04 2019		04 2020
Ende	31.03.21		03 2018		03 2019		03 2020		03 2021

Kosten/Förderung	Kosten ges. (inkl. GK)	Kosten ges. (primäre)	GK (ges.)	Kosten (inkl. GK)	Kosten (primäre)	GK	Kosten (inkl. GK)	Kosten (primäre)	GK	Kosten (inkl. GK)	Kosten (primäre)	GK	Kosten (inkl. GK)	Kosten (primäre)	GK
Erträge	-840.531,41	-840.531,41		-357.352,00	-357.352,00		-878,41	-878,41		-328.904,00	-328.904,00		-153.397,00	-153.397,00	
Personalkosten ges.	524.613,38	524.613,38	0,00	86.660,95	86.660,95	0,00	134.135,57	134.135,57	0,00	155.577,89	155.577,89	0,00	148.238,97	148.238,97	0,00
Anlagennutzung	8.651,14	8.651,14	0,00	955,50	955,50	0,00	1.384,34	1.384,34	0,00	3.068,89	3.068,89	0,00	3.242,41	3.242,41	0,00
Sach- und Materialkosten	46.567,30	46.567,30	0,00	19.951,76	19.951,76	0,00	9.391,84	9.391,84	0,00	7.575,13	7.575,13	0,00	9.648,57	9.648,57	0,00
Drittkosten	202.068,02	202.068,02		56.222,40	56.222,40		43.662,00	43.662,00		54.140,55	54.140,55		48.043,07	48.043,07	
Reisekosten	21.734,15	21.734,15	0,00	3.900,52	3.900,52	0,00	6.852,60	6.852,60	0,00	8.363,32	8.363,32	0,00	2.617,71	2.617,71	0,00
Projektkosten gesamt	803.633,99	803.633,99	0,00	167.691,13	167.691,13	0,00	195.426,35	195.426,35	0,00	228.725,78	228.725,78	0,00	211.790,73	211.790,73	0,00
nicht förderfähige Kosten	17.806,05	17.806,05		14.359,38	14.359,38		-759,23	-759,23		1.787,36	1.787,36		2.418,54	2.418,54	
Anpassungen akt. Periode															
Anpassungen nachträglich															
Anlagen	13.009,04	13.009,04		3.664,72	3.664,72		1.794,00	1.794,00							
Summe nicht förderfähig	30.815,09	30.815,09		18.024,10	18.024,10		1.034,77	1.034,77							
FFG Total	-6.082,33	-6.082,33	0,00	-171.636,77	-171.636,77	0,00	195.582,71	195.582,71	0						

F.1.1. H2020 (HP)

Projekt1 H2020-1		Projektleitung: Carl		03 2016 - 02 2020
Hauptprojekt		⊙ Projekt1 H2020-1		

Zeit	IST	1. Abrechnung	2. Abrechnung	3. Abrechnung
Start	01.03.16	03 2016	09 2018	03 2020
Ende	22.10.23	08 2018	02 2019	02 2020

Kosten/Förderung	Gesamt	1. Abrechnung	2. Abrechnung	3. Abrechnung
Grant amount	-825.340,65	-790.757,13		-34.583,52
A. Personnel	670.122,33	429.318,10	98.733,40	142.070,83
A_01	670.122,33	429.318,10	98.733,40	142.070,83
A.1 Employees	670.122,33	429.318,10	98.733,40	142.070,83
A.2 Natural persons				
A.3 Seconded persons				
A.6 Personnel for providing access to research infr				
A_02				
A.4 SME owners				
A.5 Beneficiaries				
B. Subcontracting				
C. Fin. support				
D. Other	248.783,35	169.960,28	24.772,87	54.050,20
D_01	248.783,35	169.960,28	24.772,87	54.050,20
D.1 Travel	99.006,25	67.988,71	1.265,25	29.752,29
D.2 Equipment	3.856,32	3.033,09	570,53	252,70
D.3 Other	145.920,78	98.938,48	22.937,09	24.045,21
D_02				
D.4 Infrastructure				
F. Costs of...				
F.1				
F.2				
E. Indirect costs	229.726,42	149.819,60	30.876,57	49.030,26
Total costs	1.148.632,10	749.097,98	154.382,84	245.151,29
n.e.	22.835,06	3.071,66	17.960,24	1.803,16
Anpassungen akt. Periode	5.550,00	600,00	2.000,00	2.950,00
Anpassungen nachträglich	900,00			900,00
Summe nicht förderfähig	29.285,06	3.671,66	19.960,24	5.653,16
EU Total	122.850,09	-187.807,09	143.466,51	167.190,67

Documentation of Funding Costs

All relevant grant-related expenses, such as personnel, travel, material, investment, third-party costs, and other eligible costs, are standardized and transparently documented. Access to all invoices, receipts, and relevant documents is easily facilitated through the system.

smartPM also supports the assignment of costs to billing periods, main and sub-projects, the ability to apply retrospective bookings, and the documentation of eligible versus non-eligible costs. Furthermore, the allocation of budget categories, such as personnel and material costs, according to the grant provider's specifications, is also covered.

HR Costs

Projekt111 FFG-11		PL: Chelsea	04 2017 - 03 2021
Projekt		⊙ Projekt111 FFG-11	
Abrechnungsperiode		⊙ 2. Abrechnung	

☐ Wirtschaftsprüfersicht	Projekt berechnen

Zeit	Projektlaufzeit bis 22.10.23	Gesamt 2. Abrechnung
Start	01.04.17	04 2018
Ende	31.03.21	03 2019

		Proje			Auftrag11_1				
Personal	Periode	Ist - Kosten verbucht	förderfähige Kosten	Stich-probe	IST-Kosten verbucht	Kürzung	Adjustment	förderfähige Kosten	Anmerkungen
SUMME		134.135,57	133.635,57		134.135,57	500,00		133.635,57	
80011913 DÄfjrthe Mielcarek B.Sc.	Actual	6.304,16	5.804,16		6.304,16	500,00		5.804,16	
	2018	6.304,16	5.804,16		6.304,16	500,00		5.804,16	
	04 2018								
	05 2018	1.801,26	1.301,26		1.801,26	500,00		1.301,26	Kürzungen
	06 2018	2.400,44	2.400,44		2.400,44			2.400,44	
	07 2018	1.801,26	1.801,26		1.801,26			1.801,26	
	08 2018								
	09 2018	301,20	301,20		301,20			301,20	
	10 2018								
	11 2018	0,00	0,00		0,00			0,00	
	12 2018								
	2019								
80011483 Folkert Mosemann	Actual	33.103,80	33.103,80		33.103,80			33.103,80	
80000283 Sylvester Wernecke	Actual	94.727,61	94.727,61		94.727,61			94.727,61	

HR Costs

The system allows for capturing both main and sub-projects. Additionally, it supports the classification of actual and grant-eligible costs.

Comment fields ensure thorough documentation for each data point.

Manage and utilize financial resources optimally

The smartPM grant management and control system breaks down cost positions in detail and systematically assigns costs based on their origin or purpose. Manual reclassifications are possible.

Management of Funding Projects

The accounting control of funding projects is a process that ensures that the financial resources provided by funding providers for a project are used properly and transparently. Eligible costs are optimally allocated to the respective projects.

Status analysis of funding projects

This section describes the status monitoring of active projects, including the ability to filter results, view various billing periods, and track project status (open, invoiced, or finalized). It also supports backup options and integrates approval processes for better project control.

5. Transparent reporting of funding projects

Reporting on funding projects is a crucial step in providing funding agencies with information about the progress, results, and use of the funds provided.

With the smartPM grant management and control system, reports can be tailored to the specific requirements of the funding agency by adopting standardized, system-integrated templates in the required cycles.

Efficient and Simple Reporting

Report templates facilitate the creation of optimal reports with all relevant funding details. Role-based concepts enable targeted information for relevant stakeholders. Forms and reporting templates are stored in the system and can be easily accessed.

F.2. H2020 - Form C

Projekt1 H2020-1 — PL: Carl

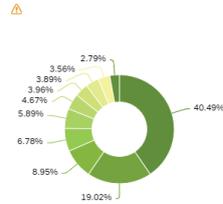| Project | Projekt1 H2020-1 |
| Project Billing Period | 1. Abrechnung |

Form of costs	A. Personnel				B. Subcontracting	C. Fin. support	D. Other										
	A.1 Employees / A.2 Natural persons / A.3 Seconded persons / A.6 Personnel for providing acc	A.4 SME owners / A.5 Benificiares					D.1 Travel / D.2 Equipment / D.3 Other	D.4 Infrastr								
	Actual	Unit	Unit		Actual	Actual	Actual	Actual	Flat-rate 25%	Unit	Unit					
	a	Total b	No hours	Total c	d	e	f	g	h= 0,25x(a+b+c+ f+g+i1+i2-o)	No units	Total i1	Total i2	=a+b+c+d+e+f+ g+h+i1+i2			
Kosten lt. SAP	429.818,10						169.960,28						599.778,38	3.071,66	-790.657,13	-187.807,09 EU Total
Anpassungen $martPM	-500,00												-500,00	-3.071,66	-100,00	-3.671,66
eingereicht	429.318,10						169.960,28						599.278,38	0,00	-790.757,13	-191.478,75 EU förderfähig $martPM
Anpassung WP																
förderfähig	429.318,10						169.960,28						599.278,38	0,00	-790.757,13	-191.478,75 EU förderfähig final
förderfähige Kosten (inkl GK)	429.318,10						169.960,28		149.819,60				749.097,98			

Project Details | Project Risks | Cash Flows | Cost Details | Project Portfolio | Cost Planning | Geo Analyis | Project Status | Gantt Chart | Portfolio Balancing
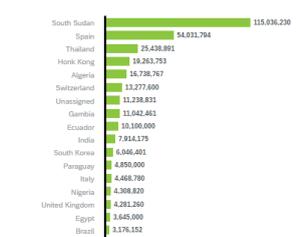
Projects per Country
Subtitle

Stadtbezirk_GeoPoint (Actual)
Switzerland
Investitionssumme (EUR) 13,277,600.0000000

> LEGENDS

Esri, HERE | Esri

Investment Amount per Country

2.79%
3.56%
3.89%
3.96%
4.67%
5.89%
6.78%
8.95%
19.02%
40.49%

- South Sudan
- Spain
- Thailand
- Honk Kong
- Algeria
- Switzerland
- Unassigned
- Gambia
- Ecuador
- India

Investment Amount per District

District	Amount
South Sudan	115,036,230
Spain	54,031,794
Thailand	25,438,891
Honk Kong	19,263,753
Algeria	16,738,767
Switzerland	13,277,600
Unassigned	11,238,831
Gambia	11,042,461
Ecuador	10,100,000
India	7,914,175
South Korea	6,046,401
Paraguay	4,850,000
Italy	4,468,780
Nigeria	4,281,260
United Kingdom	3,645,000
Egypt	3,176,152
Brazil	

PJ - Project	Description of Initiative	Partner	Funding Source	District	Start
10088-001	ICT Integrated Security Solution Support for UNSOS (95990/20146)	Department of Field Support (DFS)	Peacekeeping Operations (DPKO)	Unassigned	07.01.2017
10229-008	Provision of shuttle and dispatch services to UNMISS	United Nations Mission in the Republic of South Sudan (UNMISS)	United Nations Mission in the Republic of South Sudan (UNMISS)	United Kingdom	07.01.2017
10229-009	Technical Support for DFS/LSD Data Preparation for Umoja implementation	Department of Field Support (DFS)	Department of Field Support (DFS)	United Kingdom	07.01.2017
10229-010	Operational Support to setup the Blue-Green Economy Finance Facility (BEFF) in Sri Lanka	United Nations Environment Programme (UNEP)	United Nations Environment Programme (UNEP)	United Kingdom	07.01.2017
10229-011	Technical Support for Umoja Support Services –Implementation and Project Management	Department of Field Support (DFS)	Department of Field Support (DFS)	Honk Kong	07.01.2017
10229-012	Technical Support for DFS/LSD for Training Services in support of Umoja	Department of Field Support (DFS)	Department of Field Support (DFS)	Honk Kong	07.01.2017
10229-013	Technical Support for IT Service Management, Capacity Planning and Performance Management	Department of Field Support (DFS)	Department of Field Support (DFS)		
10229-014	Technical Support for ICT Technical Compliance	Department of Field Support (DFS)	Department of Field Support (DFS)		
10838-002	Provision of Technical Project Management Services for the Remodelling of the National Polio and ...	World Health Organization (WHO)			

Geographic Analysis of Eligible Projects

This section describes the evaluation of projects in terms of funding criteria and programs, as well as the identification of potential risks and challenges within the projects based on regional conditions.

The Grant Management and Control System creates Transparency

The grant management and control system from smartPM ensures transparency by tracking and documenting travel costs, third-party costs, material costs, and asset usage in a clear and organized manner.

Figure 8

Figure 9

Optimize cost allocation

The following figures 8-10 describe various categories of cost reporting: Travel expenses: Capturing purpose, destination, payment amount, etc. (see figure 8). Material costs: Including supplier, source type, invoice number, and amount (see figure 9). Third-party costs: With details like contractor, invoice data, invoice number, and amount (see figure 10). Asset usage costs: Including acquisition costs, total usage duration, usage period within the reporting timeframe, and share of project utilisation (see figure 11).

Figure 10

Figure 11

In addition, project-related transactions can be filtered by various criteria using the individual item list. The assignment is made according to accounts, cost groups, orders, document numbers, booking dates, costs, and project phases. Furthermore, a distinction is made between eligible and non-eligible costs.

smartPM Grant Management and Control at a Glance

Project evaluations for the year-end closing at the push of a button minimize the effort and relieve central service units.

Accurate results through efficient controlling minimize the project subsidy of valuable own resources. Reports on the use of own resources and liquidity status can be created efficiently.

Recording of all cost categories, such as travel, material, personnel, investment, and third-party costs, to ensure accurate and transparent cost management.

Quick and cost-effective implementation (a few weeks), adaptation, and maintenance of the solution internally by your own team.

Standardization and Risk Minimization: Predefined reports, forms, and structures aligned with the logic of the funding agency for project management, accounting, and auditing reduce risks. Management reports (PLAN-ACTUAL) of all projects at organizationally defined aggregation levels (project manager, departments, funding programs, etc.).

Option for auditors to access released reports (with functions for sample setting, adjustments, finalization, and securing of billing reports) and traceable, workflow-controlled communication between the grant recipient and auditor in one system (no separate Excel sheets).

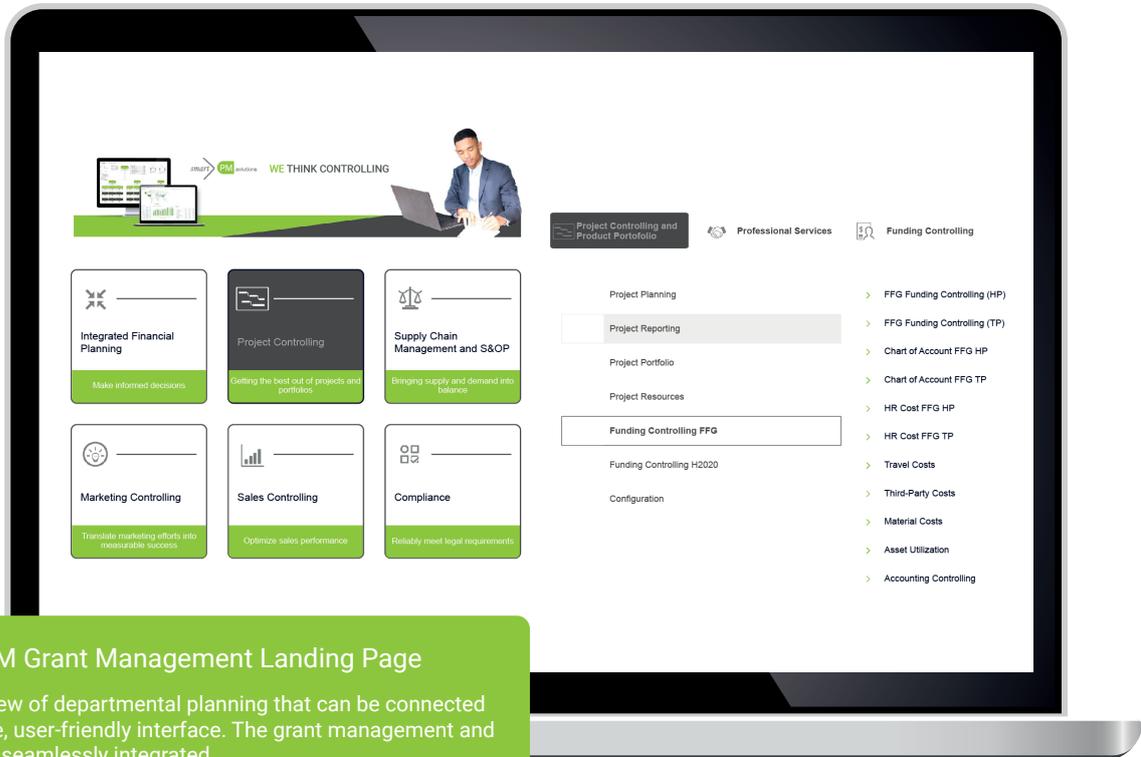Clear billing management for controlling, reviewing, and billing costs within the project workflow.

Your Benefits

WE THINK CONTROLLING

IBM

Microsoft

ORACLE

SAP   OneDrive

smart > PM .solutions

Microsoft Power BI   IBM

jedox.   SAP

smartPM – Your Partner for Grant Management Solutions

smartPM Grant Management Landing Page

An overview of departmental planning that can be connected in a single, user-friendly interface. The grant management and control is seamlessly integrated.

Expert Talk with Experienced Consultants

Experience the grant controlling and management solution from smartPM live in a professional consultation. Simply book an appointment online >>

Meeting with smartPM's Grant Management Experts

<   **2024**   >

MO.	Di.	MI.	DO.	FR.	SA.	SO.
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
1	2	3	4	5	6	7

Book Meeting

7 Good reasons for smartPM

Why we are the right partner for your company!

One single point of truth: source systems seamlessly and automatically connected

Flexible, Excel-like controlling technology combined with business content

Integrated financial planning, analysis, budgeting, forecasting and reporting from a single source

User-friendly, innovative solutions with artificial intelligence

smartPM solutions are available for: IBM, Jedox, Microsoft Power BI and SAP

Competent and experienced team with a controlling background: 4.9/5 Project Rating

Your reliable partner in controlling, before, during and after the project: 6.8/7 Support Satisfaction

You might also be interested in…

„Markus Edlinger, the Consulting Manager at smartPM.solutions, personally oversees multi-project controlling at AIT, demonstrating exceptionally high personal commitment, great professional competence, and excellent technical skills."

Gerald Karolyi
AIT GmbH
Head of BA and Controlling

CASE STUDY

Implement the right projects at the right time.

Looking at the number of ongoing projects on the AIT webpage can be quite overwhelming. It quickly becomes clear that having a good overview of all projects and project portfolios is especially important for the largest non-university research institute in Austria.

500 scientists in a grant management system.

More than 500 users work with the system, primarily scientists with non-commercial backgrounds. Therefore, the benefit of intuitive and transparent resource and cost planning with standardized reporting is particularly significant. Significant time and cost savings in planning and execution have been achieved across all ongoing projects.

The increase in efficiency is enormous, for example, through the current overview of eligible costs for all funding projects. Many additional features, such as scenario comparisons, cost presentation according to funding agency requirements, and complete integration with financial planning, make a significant difference for AIT.

Gerald Karolyi,
AIT GmbH
Head of BA and Controlling

CASE STUDY   KEY FACTS

Conclusion and Learnings
The stable and reliable data foundation leads to higher-quality decisions in grant and project controlling. The Austrian Institute of Technology (AIT) was highly concerned with the simple and quick implementation while adhering to high standards for research institutes. This has achieved independence from external consultants for the maintenance and development of the system.

● **Initial Situation**
Extensive, opaque, Excel-based project and resource management with fluctuating data reliability.

● **Project Goals**
Clear, integrated grant and project controlling software solution with clear insights into resource usage, transparency & relief for employees.

● **Implementation**
Integrated planning and reporting, as well as project portfolio controlling & workload management: Highly flexible analyses and resource allocation.

11%

Know-How & 25 years of market experience
„Our project-experienced consulting team not only customizes planning solutions to meet the company's requirements but also helps establish smart workflows and optimize processes. Our advantage: Extensive know-how and practical solutions from over 25 years of market experience."

Management - smartPM.solutions

Symbol photo - demo data

AIT case study for download

https://smartpm.solutions/wp-content/uploads/2020/06/smartPM@AIT_en.pdf

Analysis - Budgeting - Planning
Forecasting - Reporting - Consolidation

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